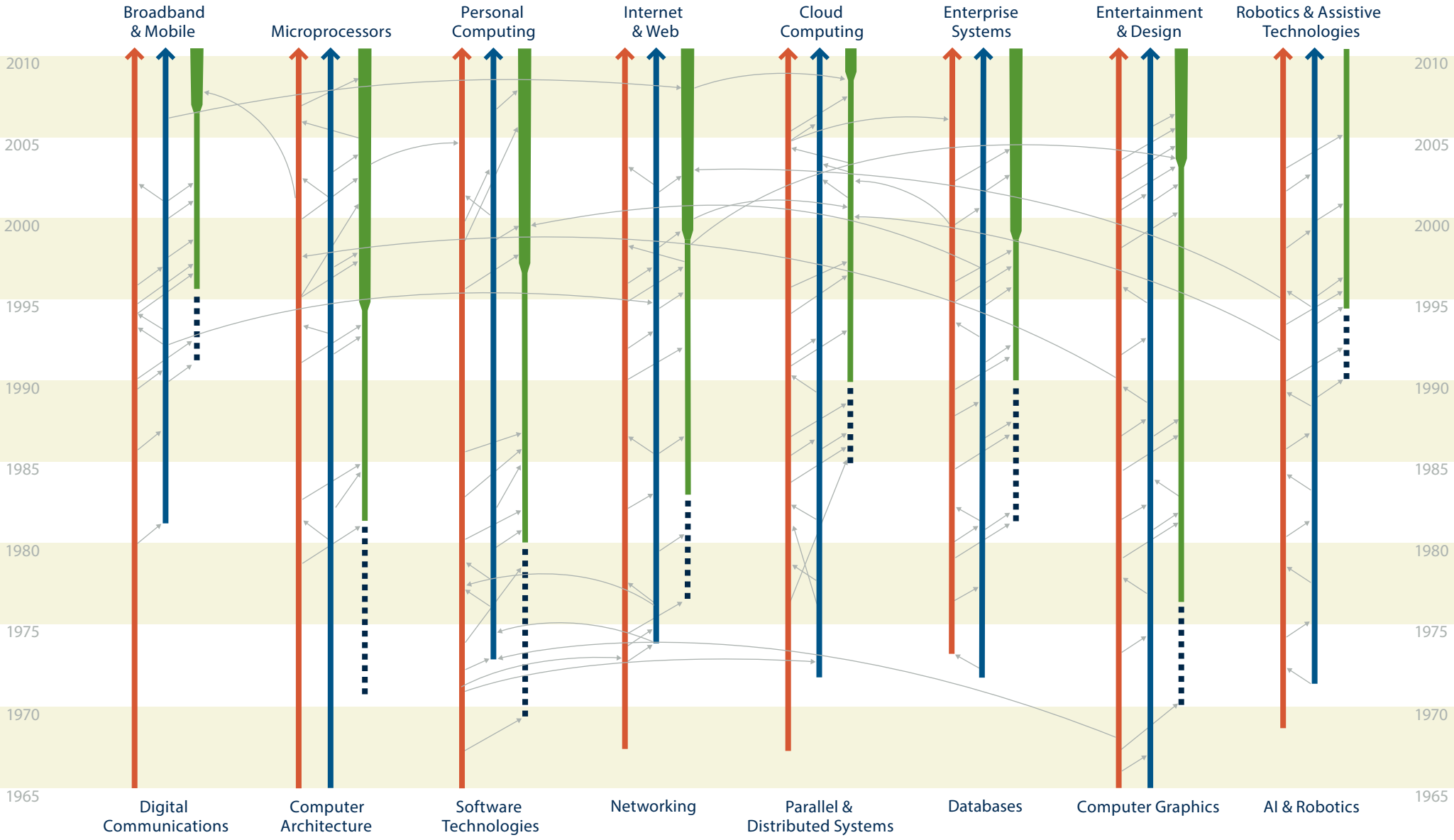


IT Sectors With Large Economic Impact

Motorola AMD Intel eBay Akamai Yahoo! IBM Electronic Arts
 Qualcomm HP Symantec Juniper Facebook Twitter VMware HP Adobe Autodesk
 Texas Instruments Apple Cisco Amazon Microsoft Oracle nVidia Pixar Xbox
 iPhone Dell Google Nuance
 Intuitive Surgical



Areas of Fundamental Research in IT

— University
 — Industry R&D
 Products
 \$1 Billion Market
 \$10 Billion Market